Message

From:

adriennem@google.com [adriennem@google.com]

Sent:

6/18/2020 6:13:55 PM

To:

adriennem@google.com; iamsupriya@google.com; jamiero@google.com; hiroshi@google.com;

thillestad@google.com; kesh@google.com; susannahc@google.com; nickdrake@google.com; kamdar@google.com

Subject:

AAAAoaLuCGY-byl4Axy1Ajo

• adriennem@google.com 2020-06-18T18:13:55.720Z creating internal chat

• adriennem@google.com 2020-06-18T18:14:02.870Z

still having some challenges with presenting

adriennem@google.com 2020-06-18T18:15:05.989Z

looks like they finally got it up

• iamsupriya@google.com 2020-06-18T18:17:14.646Z

Samsung US has reduced their marketing of the A71, limiting it to only 4 weeks in July. Mostly, due to the current sentiment in the country.

• jamiero@google.com 2020-06-18T18:17:58.330Z-

We could choose to bolster, though... if we think AT&T would go bigger behind it

• iamsupriya@google.com 2020-06-18T18:18:54.030Z

I'll send you a note with what we've been exploring with them. If AT&T is interested, we should definitely lean in.

• adriennem@google.com 2020-06-18T18:20:20.737Z

@Jamie Rosenberg want to ask about personnel move before we move on?

• jamiero@google.com 2020-06-18T18:20:52.977Z

Yes, will ask

• adriennem@google.com 2020-06-18T18:21:59.640Z

kk

• jamiero@google.com 2020-06-18T18:26:16.819Z

We're running late so I'll skip that and we can move into the agenda

• hiroshi@google.com 2020-06-18T18:26:41.163Z

I can ask David later

adriennem@google.com 2020-06-18T18:26:44.908Z

sg. will try to make up some time on RCS stuff ©

• hiroshi@google.com 2020-06-18T18:26:49.703Z

He didn't want thaddeus here

adriennem@google.com 2020-06-18T18:26:50.667Z

we'll see...

• iamsupriya@google.com 2020-06-18T18:29:59.924Z

Hiroshi, on personnel, I heard Fiona Carter, Brand CMO is moving on as well. Will be good to understand if there are any potential changes to the marketing structure.

• adriennem@google.com 2020-06-18T18:35:10.493Z

this is mostly about Interconnect

• jamiero@google.com 2020-06-18T18:35:54.625Z

Adrienne and I have discussed. I personally think it's OK to leave interconnect out of the agreement. Seems like our product team is pushing for this

• **jamiero@google.com** 2020-06-18T18:36:06.330Z

.... but I think we can take some risk on that and manage it operationally

adriennem@google.com 2020-06-18T18:36:19.211Z

yes, agreed.

• thillestad@google.com 2020-06-18T18:36:51.120Z

Termination for lack of alignment on roadmap could be an issue though.

• **kesh@google.com** 2020-06-18T18:42:30.468Z

they always say that, but their actions prove otherwise. the next few slides should highlight why their base of android users are leaving. just poor experience.

• adriennem@google.com 2020-06-18T18:51:40.459Z

is Sagar's audio choppy for others?

• hiroshi@google.com 2020-06-18T18:51:52.076Z

Sounds OK to me

• adriennem@google.com 2020-06-18T18:51:58.244Z

ok, good

• **kesh@google.com** 2020-06-18T18:55:09.736Z

why is this just an issue for att

• susannahc@google.com 2020-06-18T18:55:28.961Z

FWIW, iOS -> Samsung is also substantially improved with consolidated restore.

hiroshi@google.com 2020-06-18T18:56:10.320Z

I think Jeff's reasons are bs

• **kesh@google.com** 2020-06-18T18:56:24.787Z

Yes!

• kesh@google.com 2020-06-18T18:58:08.881Z

ATT solution has revenue generating items - their rev teams prioritize this stuff

• kesh@google.com 2020-06-18T19:09:05.816Z

more revenue generating apps

• kesh@google.com 2020-06-18T19:15:02.618Z

see

• **kesh@google.com** 2020-06-18T19:15:07.155Z

RSA is not enough>

• adriennem@google.com 2020-06-18T19:19:27.459Z

sorry, Shanna... trying to get to Stadia. have to quickly tee up 5G. @Kesh Patel @Supriya Gujral can talk to and then over to Stadia

• adriennem@google.com 2020-06-18T19:19:45.247Z

@Shanna Preve they've already mentioned Stadia a couple of times... excited about partnering

• adriennem@google.com 2020-06-18T19:19:56.909Z

their comment was about Stadia being available beyond Pixel

• iamsupriya@google.com 2020-06-18T19:20:56.819Z

5G may be a quick one. I honestly just want to understand where we can partner. Since CES, we've floated 3 different programs and hosted a joint meeting with Samsung but we've landed nowhere.

nickdrake@google.com 2020-06-18T19:32:26.979Z

Would be great to have some Stadia exclusivity for a while for Android. Any differentiation to IOS is going to be very helpful ...

• iamsupriya@google.com 2020-06-18T19:32:48.658Z

We've definitely been pushing for it

• kamdar@google.com 2020-06-18T19:42:45.544Z

I imagine it must have gotten better once I left

• kamdar@google.com 2020-06-18T19:42:55.224Z

What was their feedback on the other issues on experience

• jamiero@google.com 2020-06-18T20:08:46.566Z

They agreed to everything on your slides... said it was all brilliant thinking

• hiroshi@google.com 2020-06-18T20:12:03.989Z

I do think there's a fundamental "disconnect" or different assumption around share challenges so I think we need to zoom out and understand their perspective too. Why does Jeff think the share is what is it, and what does Jeff think we need to do to address.

• hiroshi@google.com 2020-06-18T20:12:31.694Z

I recognize part of this is just convenient for them to brush off because they have revenue goals etc (per Kesh), but there may be even more to it than that.

- hiroshi@google.com 2020-06-18T20:12:39.574Z
- so we agreed to follow up with those conversations
- adriennem@google.com 2020-06-18T20:12:49.417Z

I think it centers around why aren't users coming in asking for Android (vs iPhone)

• adriennem@google.com 2020-06-18T20:12:57.887Z

and they're looking for that answer first and foremost

• kamdar@google.com 2020-06-18T21:47:55.445Z

i think the best way to do this is like a shopping test

• kamdar@google.com 2020-06-18T21:48:03.390Z

can we get 100 people to go to an AT&T store

• kamdar@google.com 2020-06-18T21:48:38.739Z

with a specific situation, and we see what happens

• kamdar@google.com 2020-06-18T21:49:00.766Z

i believe a lot of this is how much influence the salesperson in the store has on the purchase decision

• kamdar@google.com 2020-06-18T21:49:05.667Z

but i could be wrong

• hiroshi@google.com 2020-06-18T21:49:31.192Z

y. also we should see what their android retention rates are relative to others. jeff was focused on the 14 day return period, but what about loyalty to android over time. do they under-index there? that could be an experience thing, a promo thing, or a combination

• kamdar@google.com 2020-06-18T21:49:41.009Z

for users that have made up their mind in advance thats a different issue, but we can see at least how much influence AT&T has on the decision making

kamdar@google.com 2020-06-18T21:50:04.069Z

when I go into some of these stores and watch people buying a device I see a few things

- kamdar@google.com 2020-06-18T21:50:27.410Z
- a) salesperson has an iphone which sometimes gets someone that is unsure of which device to buy onto an iphone
- kamdar@google.com 2020-06-18T21:50:40.539Z
- b) salesperson is more fluent in iphone than android
- kamdar@google.com 2020-06-18T21:50:57.251Z
- c) demo of iphone in the store is much nicer coz of less preloads, beauitful demo mode, etc
- kamdar@google.com 2020-06-18T21:51:19.246Z
- d) the apple booth is just nicer/appealing
- kamdar@google.com 2020-06-18T21:54:45.084Z

can we sponsor that type of experiment?

• kesh@google.com 2020-06-19T19:15:34.022Z

I agree with Sagar. I will follow up with the training and enablement teams, I believe they have or are doing some of this research. I 100% agree in store is the biggest challenge esp with ATT, it is not an equal playing field e.g reps just push ios, no Android love or support provided by ATT. This combined with poor UX is leading to a much greater decline with ATT vs their peers. I will ping you offline as I get more insight.